

An Affiliate of Greater Louisville Inc.

2021 Strategic Plan

As the Health Enterprises Network celebrates 20 years of service to the community, Board leadership spent the last 18 months planning for a more robust future of the organization. As an investor-led organization of healthcare thought leaders, Health Enterprises Network is focused on delivering region-wide economic growth through concerted efforts laid out in the strategic plan. This plan shows the organizations commitment to defining and growing the healthcare ecosystem, developing future leaders through the Healthcare Fellows program as well as continuing to tell the success stories of our region's health-related businesses.

Mission:

To champion and foster the growth of the region's health-related economy.

Vision:

Health Enterprises Network's vision is for the region to be globally recognized as the "location of choice" for health-related businesses, researchers, educators, investors and consumers.

HEALTH ENTERPRISES NETWORK - PILLARS



PILLAR 1: Healthcare Ecosystem Collaboration

Objective: Facilitate interaction with and convene healthcare ecosystem partners.

Pillar Chair: Tom McMahon



PILLAR 2: Economic Development

Objective: Support the growth of the region's health-related economy by working, developing, framing the healthcare ecosystem that leads to new industry-related jobs.

Pillar Chair: Michael Bryant



PILLAR 3: Member Value & Engagement

Objective: Provide engagement opportunities that deliver value to Network members and foster the region's economic growth.

Pillar Chair: Sean Muldoon



PILLAR 4: Branding and Messaging

Objective: Champion the success of the ecosystem through consistent storytelling of Health Enterprises Network initiatives and projects, the region's health-related businesses and organizations and the activity occurring throughout the ecosystem.

Pillar Chair: Richmond Simpson

PILLAR 1: HEALTHCARE ECOSYSTEM COLLABORATION



Objective: Facilitate interaction and convene healthcare ecosystem partners

TACTICS:

- Define the region's healthcare ecosystem, including the broad base of companies and organizations that operate within the healthcare sector as well as those that support the healthcare businesses.
- Identify and engage the resources who have funding to help health-related businesses innovate, create and grow.
- Promote current collaboration by highlighting the work of the companies and organizations in the ecosystem by creating opportunities for companies to learn about each other's work and other resources available within the community.
- In coordination with partner ecosystem partners, develop marketing plan to publicize and highlight the important work of the entire healthcare ecosystem.

- Defined the industry sectors within the healthcare ecosystem.
- Used the industry sector categories to develop a database and a landing page that features:
 - healthcare ecosystem organizations, both Louisville-based and out-of-market companies with significant presence in the market
 - healthcare ecosystem initiatives, e.g., XLerate Health, Amplify/LEAP, GLMS's Wear the White Coat Experience, Thrive Center, Healthcare Fellows
 - potential healthcare ecosystem partnerships, e.g., federal, state and locally-backed programs such as HEAL, Bucks for Brains and Tax Increment Financing Districts
 - a special focus on out-of-market companies that have significant presence in Louisville as well as private equity firms and lenders with current or prior investments in the area
- Marketing plan written and approved by Board:
 - Audience segmented and defined, including out-of-market companies and financial/professional services organizations that wish to do business with Louisville-based organizations
- Networking events for collaborators are held at least quarterly.
- Routinely highlighted healthcare ecosystem stories in monthly e-newsletters, routine podcasts at our events and during our Healthcare Fellows classes.

PILLAR 2: ECONOMIC DEVELOPMENT

Objective: Support the growth of the region's health-related economy by working, developing, framing the healthcare ecosystem that leads to new industry-related jobs.



TACTICS:

- In coordination with economic development partners, execute industry survey to identify entrepreneurial/spin-off opportunities from established companies.
- Engage out-of-market companies with Greater Louisville presence/assets to encourage continued investment/presence.

- Worked with Louisville Forward and GLI on parameters of a survey to support economic development efforts;
 - Seeking 75+ respondents.
- 15 identified opportunities for business expansion or attraction.
- Established a page on the Health Enterprises Network website to specifically promote new jobs, startups, relocations, etc. with direct HEN impact.
- Developed parameters for when and how the Health Enterprises Network will connect member companies with startups who need to acquire customers or pilot new products/services.
- Targeted five companies with a regional presence identified and engaged with Health Enterprises Network and healthcare ecosystem activities.



Objective: Provide engagement opportunities that deliver value to Network members and foster the region's economic growth.



HEALTHCARE FELLOWS - Implement monthly **Healthcare Fellows** sessions that incorporate professional development curriculum to increase leadership capacity and participants knowledge of Louisville's innovative healthcare ecosystem.

TACTICS:

- Develop the region's leading healthcare leadership training program by developing a consistent curriculum that provides a broad introduction to the healthcare ecosystem.
- Coordinate with local, regional and national healthcare experts to help develop the leaders that will help transform the health-related economy.
- Recruit a broad-base of participants from all aspects of the healthcare ecosystem.

METRICS:

- Curriculum developed and endorsed by Board that highlight varying aspects of the healthcare ecosystem.
- Recruited 15-20 Healthcare Fellows.
- Hosted 10 classes consistent with the Curriculum.

HEALTH POLICY - Advance the discussion of healthcare policy through an information exchange on state and federal healthcare issues from elected officials, appointed leaders and the healthcare business community. Promote thoughtful discussion and provide regular updates through white papers, events and communications.

TACTICS:

- Build a Health Policy Committee of government relations professionals and identify topics to discuss and review health-related policy positions related to economic development.
- Host events to explore topics and conversations on health-related policy with Health Enterprises
 Network members.
- Participate with ecosystem partners on health-related policy issues.

- Increased the size of the Committee to 10 members.
- Relevant topics were identified and speakers secured.
- Hold quarterly Health Policy-Maker Forums for Health Enterprises Network members featuring key decision makers in healthcare policy.
- Host 6 Health Policy Forum Committee meetings.



Objective: Champion the success of the ecosystem through consistent storytelling of Health Enterprises Network initiatives and projects, the region's health-related businesses and organizations and the activity occurring throughout the ecosystem.



TACTICS:

- Distribute regular newsletters and provide consistent social media messaging to strategically market the healthcare ecosystem, HEN Members as well as HEN's programs, events and services.
- Increase the communication opportunities through reciprocal agreements to share content, growing
 distribution within member companies and identifying local healthcare companies that have a blog that
 allows guest posts.
- Produce a series of podcasts that tell the story of Louisville's healthcare economy in curated conversations with top healthcare leaders.
- Develop marketing materials to express the value of HEN to potential investors and the community.
- As appropriate, develop and pitch opinion editorial pieces.

- Distributed and provided consistent social media messaging to strategically market the health ecosystem, Network Members, and the Network's programs, events and services at the following frequency:
 - Newsletters Monthly
 - Twitter Daily
 - HEN Website Weekly
- Increased Social Media followers for Twitter by 100 and for LinkedIn by 75.
- Marketing materials developed and distributed to 25 potential investors.



HEALTH ENTERPRISES NETWORK BOARD OF DIRECTORS

Chair David Henley JD VP, Compliance Sunflower Health Plan by Centene Corporation

Immediate Past Chair Phil Marshall President & CEO Hosparus Health

Chair-Elect Tom McMahon JD, MBA Market Vice President Kentucky, Indiana & Ohio Humana, Inc.

Vice Chair, Finance Neal Thomas Partner Ernst & Young

Vice Chair, Health Policy Forum Daniel Fisher JD Partner Corporate and Transactional Practice Group Dentons Bingham Greenebaum LLP

Vice Chair, Investor Development William D. Roberts Attorney Hall Render Killian Heath & Lyman, PSC

Vice Chair, Nominating Committee Kathie McDonald-McClure JD Partner Wyatt, Tarrant & Combs, LLP

Craig H. Blakely PhD, MPH Dean, School of Public Health & Information Sciences University of Louisville

Ron Bridges State Director AARP Kentucky

Joseph A. "Tony" Brosky, Jr. PT, DHSc SCS Dean, School of Movement and Rehabilitation Sciences College of Health Professions Bellarmine University

Michael Bryant Executive Vice President Chief Administration Officer Trilogy Health Services

Sarah Davasher-Wisdom (Ex-officio) President & (E0 Greater Louisville, Inc.

Michael Dees President & CEO BluMine Health

Gregory A. DeMuth Senior Vice President Republic Bank & Trust Company Abbreial "Abby" Drane President & CEO Seven Counties Services Anna C. Faul PhD Executive Director Uoft Trager Institute/ Republic Bank Foundation Optimal Aging Clinic

Bert Guinn EVP & CEO Greater Louisville Medical Society

Lindsey Herr Assurance Partner PwC

Robert Higgs CEO ISeeYouCare Inc.

Diana Lawrence Senior Vice President Academic Affairs & Provost Sullivan University

Janet Lively Business Development Manager – New Markets Schmidt Associates

Gladys Lopez Senior Vice President & Chief Human Resources Officer Norton Healthcare

Mike Lorch Vice President, Provider Engagement and Contracting Anthem Blue Cross and Blue Shield

Mary Nan Mallory MD MBA Vice Dean, Clinical Affairs Professor of Emergency Medicine University of Louisville School of Medicine

Rebecca S. Matheny Executive Director Louisville Downtown Partnership

Aaron McKinney Account Executive L & D Mail Masters

Benjamin Moore (Ex-officio) Senior Economic Development Manager Lifelong Wellness & Aging Care Louisville Metro Government

Sarah Moyer (Ex-officio) Director Louisville Metro Department of Public Health

Sean Muldoon MD, MPH, FCCP Senior Vice President & Chief Medical Officer Hospital Division Kindred Healthcare

Warren Olson Vice President, Healthcare Distribution Operations UPS

Steve Oreskovich Chief Financial Officer Waystar John Reinhart Co-Founder Academic Platforms

Rick Remmers National Sales and Distribution Executive Leader Vice President of the Employer Group Segment Humana, Inc.

Jim Rives Partner Rives Development Associates

Sheri Rose Executive Director The Thrive Center

John B. Roth MD Treasurer Greater Louisville Medical Foundation

J. Rush Sherman Chief Financial Officer Spalding University

Adam Shewmaker Director of Healthcare Consulting Services Dean Dorton Allen Ford, PLLC

Richmond Simpson President & CEO Vimarc

Sam D. Smith Vice President Strategic Sales Lucas Group

E. Joseph Steier III EdD President & CEO Signature HealthCARE

Rita Vest President & CEO Vest Advertising

Mark A. Vogt President & CEO Galen College of Nursing

Christopher Woosley CPA Director BKD, LLP

Terry L. Wright Member and Registered Patent Attorney Stites & Harbison

Tammy York Day President & CEO Louisville Healthcare CEO Council

HEALTH ENTERPRISES NETWORK 2021 STRATEGIC PLAN

healthenterprisesnetwork.com